New Program Options this Year

We continue to refine the way we structure our 2-day courses in order to best meet the CE needs of our attendees. **You will notice that this year in Syracuse we have combined the Annual Income Tax Update School with the In-Depth Tax School.** Attendees at the Syracuse location only may register for their choice of either Annual Income Tax Update School (2 CE of IRS Ethics) or In-Depth Tax School (2 CE of Business Entity Issues and Taxation of Foreign Income). We will split the group to accommodate these differing training needs. The Annual Income Tax Update School was added to meet the requirements of EAs and RTRPs (now AFSPs) by offering 2 hours of Ethics in place of the entity and specialty tax topics which continue to be offered at the In-Depth Tax School.

All participants will receive a reference workbook and CD that are used by tax professionals nationwide.

Up To 16 CPE Credits Available for New York State CPAs and 15 CPE Credits for Other Tax Return Preparers, Enrolled Agents
NYS CPE Sponsor ID #000663
(Also meets the requirements of the CFP Board)
Learning Objectives: To present and provide tax practitioners with an understanding of new tax legislation and enhance their knowledge with a variety of taxation issues.

Field of Study: Taxation
Program Level: Intermediate
Delivery Method: Group-Live
Registration Information: See enclosed registration forms for each of the two schools.

Additional Information:
- Prerequisites: Prior income tax preparation knowledge/experience.
- Advanced Preparation: None
Refund/Cancellation Policy: Refunds for tax programs sponsored by Cornell University must be requested in writing (email is acceptable) at least two weeks prior to the event and will be subject to a cancellation fee. Requests should be directed to the Registrar. Refund requests received after this will be handled on a case-by-case basis.

General Information
Both the Cornell In-Depth and Annual Income Tax Update Schools are designed for certified public accountants, enrolled agents, tax practitioners, tax and financial advisors, consultants, and attorneys who want an in-depth explanation and review of income tax reporting and management. We will emphasize the current year and any late-breaking legislation and changes.

Registration and Fees
Advanced registration is required and is limited to the capacity of the meeting room at each location.

Discounted registration: $395 (must be post marked on or before October 8).
General registration: $460 (post marked after October 8).

The registration fee includes two fantastic noon meals, refreshments at registration time and at morning and afternoon breaks, the approximately 700 page 2016 National Income Tax Workbook, and other printed reference publications, including New York State Income Tax update material.

Overnight Accommodations
Participants needing overnight accommodations should contact the hotels directly. A block of rooms has been reserved for each school. Request the special rate for the Cornell Tax School (see the back page of this brochure). You are responsible for reservations and paying for your room.

Schedule
7:30am  Day one: Check-in. You will receive materials, nametag, and refreshments
8:30am  Introductions and instruction begins
Noon    Lunch
5:00pm  Instruction concludes
 On both days, there will be mid-morning and afternoon breaks with refreshments.

Cornell Contact Information
For further assistance, special needs or information regarding a refund, complaint and/or program cancellation policies, please contact the Tax School Registrar:

Michelle Cranston
Telephone: 607-255-1585
Fax: 607-255-1589
E-mail: taxschools@cornell.edu

Mail Registration and check to:
Cornell University
Income Tax School
451 Warren Hall
Ithaca, NY 14853-7801

To register using credit card, visit our website: www.taxschools.dyson.cornell.edu

PLEASE NOTE:
Share this brochure with other colleagues who may benefit from this seminar. This live seminar is a great opportunity to network with your peers and the instructors.
Topics Covered at All Schools
Affordable Care Act
Agricultural & Natural Resources Issues
Business Issues
Death of a Taxpayer
Domestic Production Activities Deduction
Financial Distress
Individual Issues
IRS Issues
New Legislation
Penalties and Defenses
Related Party Issues
Retirement
Rulings and Cases
NYS Update

Additional Topics at In-Depth Schools
Business Entity Issues
Taxation of Foreign Income

Additional Topic at Annual Income Tax Update School
Ethics

Educational Credits
Earn up to 16 CPE Credits – Registrants must provide their professional credential number(s) at the seminar
• Department of the Treasury – IRS. We have entered into an agreement with the Office of Director of Practice, IRS, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g). Those students attending will earn up to 15 continuing Education Credits under sponsor ID 9FRDE.
• We are a N.Y.S. Continuing Education Sponsor and those meeting the requirements will earn 16 credits or contact hours of continuing professional education under ID # 000663.
• This course has been accepted by the CFP Board and meets the requirements of the CFP Board for 16 CE hours under ID NITW2550.

The In-Depth Income Tax School uses the 2016 National Income Tax Workbook and does not include a 2 hour Ethics presentation. This is a faster paced program that includes information on business entity taxation and taxation of foreign income.

Available CPE Credits
Federal Tax update, 3 CE
Federal Tax Issues, 12 CE
NYS Tax Update, 1 CE

The Annual Income Tax Update School uses the 2016 National Income Tax Workbook and includes a 2 hour Ethics presentation which meets IRS requirements (but is not approved for CPAs or CFPs). This program will concentrate on Form 1040 items for individuals and smaller businesses and will not include business entity taxation or taxation of foreign income.

Available CPE Credits
Federal Tax Update, 3 CE
Federal Tax Issues, 10 CE
Ethics, 2 CE (IRS only)
NYS Tax, 1 CE

Instructors
Gregory J. Bouchard
Senior Extension Associate, Cornell University

F. John Schifferli
CPA, Provvidenza & Wright, CPA’s, LLC, Pittsford, NY

Alice A. Cooley
Internal Revenue Agent, US Dept. of Treasury (In-Depth School locations only)

Representative from NYS Department of Taxation and Finance

Norman Provvidenza
CPA, Provvidenza & Wright, CPA’s, LLC, Pittsford, NY

Joseph Baldwin
EA, Financial Services Leader
Farm Credit East, Geneva, NY
In-Depth Tax Schools

**October 26 & 27, 2016**  
**Binghamton Holiday Inn Arena**  
2-8 Hawley Street  
Binghamton, NY 13901  
Room reservations: 607-722-1212  
Ask for the Cornell Tax School rate.

**November 3 & 4, 2016**  
**Millennium Hotel**  
2040 Walden Avenue  
Buffalo, NY 14225  
Room reservations: 716-681-2400  
Ask for Kathy Oakes and request the Cornell University rate of $89

**November 9 & 10, 2016**  
**RIT Inn & Conference Center**  
5257 W. Henrietta Road  
(Rochester) Henrietta, NY 14467  
Room reservations: 585-359-1800  
Ask for the Cornell Tax School rate.

**November 14 & 15, 2016**  
**Saratoga Springs Holiday Inn**  
232 Broadway  
Saratoga Springs, NY 12866  
Room reservations: 518-584-4550 or 800-465-4329  
Ask for our group code: CUT

**November 16 & 17, 2016**  
**Holiday Inn Syracuse/Liverpool**  
441 Electronics Parkway  
Thruway Exit #37  
Liverpool, NY 13088  
Room reservations: 315-457-1122  
Ask for the Cornell Tax School rate

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**Annual Income Tax Update Schools**

**November 16 & 17, 2016**  
**Holiday Inn Syracuse/Liverpool**  
441 Electronics Parkway  
Thruway Exit #37  
Liverpool, NY 13088  
Room reservations: 315-457-1122  
Ask for the Cornell Tax School rate

**December 1 & 2, 2016**  
**RIT Inn & Conference Center**  
5257 W. Henrietta Road  
(Rochester) Henrietta, NY 14467  
Room reservations: 585-359-1800  
Ask for the Cornell Tax School rate.

Reserved room block is limited at the Cornell Tax School rate so please make your hotel room reservations early.
Discounted Registration: $395  (post marked on or before October 8)  
General Registration: $460  (post marked after October 8)  
Make check payable to “Cornell University”

Registrations will only be accepted up to room capacity.  Note: Registration changes are subject to service fees!

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**Last Name:** ____________________________  
**First Name:** ____________________________  
**Name Tag Name:** ______________________  
**Firm Name:** ____________________________  
**Address:** __________________________________  
**City:** ____________________________  **State:** ________  **Zip:** ________________  
**Email:** __________________________________  
**Daytime Phone:** ________________________  

**I will be attending: In-Depth School**  
☐ Buffalo: Nov 3–4  ☐ Saratoga Springs: Nov 14–15

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Feel free to photocopy this form for additional registrants. Registrations will be confirmed by email or U.S. Mail. The registration fee does not include lodging.

Mail to: Cornell University  
Income Tax School  
451 Warren Hall  
Ithaca, NY  14853-7801

To register using credit card, visit our website:  
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I will be attending: **Annual Income Tax Update School**

☐ Syracuse – Nov 16–17  
☐ Rochester – Dec 1–2

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