Two 2-Day Programs Available

CORNELL IN-DEPTH TAX SCHOOL
CORNELL ANNUAL INCOME TAX UPDATE SCHOOL

LOCATIONS:

In-Depth Tax Schools
October 26 & 27 – Binghamton
November 3 & 4 – Buffalo
November 9 & 10 – Rochester
November 14 & 15 – Saratoga Springs
November 16 & 17 – Syracuse

Annual Income Tax Update Schools (including Ethics)
November 16 & 17 – Syracuse
December 1 & 2 – Rochester

To register using a credit card, visit our website: www.taxschools.dyson.cornell.edu

Early Bird pricing through October 8

New Program Options this Year

We continue to refine the way we structure our 2-day courses in order to best meet the CE needs of our attendees. The Annual Income Tax Update School was added to meet the requirements of EAs and RTRPs (now AFSPs) by offering 2 hours of Ethics in place of the entity and specialty tax topics which continue to be offered at the In-Depth Tax School. You will notice that this year in Syracuse we have combined the Annual Income Tax Update School with the In-Depth Tax School. Attendees at this location only may register for their choice of either 2 CE of IRS Ethics (Annual Income Tax Update School) or 2 CE of Business Entity Issues and Taxation of Foreign Income (In-Depth Tax School). We will split the group to accommodate these differing training needs. The same reference book and CD is provided to attendees of all schools.

Participants will receive a reference workbook and CD that are used by tax professionals nationwide!

Up To 16 CPE Credits Available for New York State CPAs and
15 CPE Credits for Other Tax Return Preparers, Enrolled Agents

NYS CPE Sponsor ID #000663
(Also meets the requirements of the CFP Board)
**Learning Objectives:** To present and provide tax practitioners with an understanding of new tax legislation and enhance their knowledge with a variety of taxation issues.

**Field of Study:** Taxation

**Program Level:** Intermediate

**Delivery Method:** Group-Live

**Registration Information:** See enclosed registration forms for each of the two schools.

**General Information:**
Both the Cornell In-Depth and Annual Income Tax Update Schools are designed for certified public accountants, enrolled agents, tax practitioners, tax and financial advisors, consultants, and attorneys who want an in-depth explanation and review of income tax reporting and management. We will emphasize the current year and any late breaking legislation and changes.

**Registration and Fees:**
- **Advanced registration is required** and is limited to the capacity of the meeting room at each location.
- **Discounted registration:** $395 (must be postmarked on or before October 8).
- **General registration:** $460 (post marked after October 8).

The registration fee includes two fantastic noon meals, refreshments at registration time and throughout the school, and the approximately 700 page 2016 National Income Tax Workbook and other printed reference publications including New York State Income Tax update material.

**Additional Information:**
- **Prerequisites:** Prior income tax preparation knowledge/experience.
- **Advanced Preparation:** None

**Refund/Cancellation Policy:** Refunds for tax programs sponsored by Cornell University must be requested in writing (email is acceptable) at least two weeks prior to the event and will be subject to a cancellation fee. Requests should be directed to the Registrar. Refund requests received after this will be handled on a case-by-case basis.

**Schedule:**
- 7:30 a.m.: day one: Check-in. You will receive materials, nametag, and refreshments.
- 8:30 a.m.: Introductions and instruction begins.
- 12:00 noon: Lunch.
- 5:00 p.m.: Instruction concludes.

On both days, there will be mid-morning and afternoon breaks with refreshments.

**Cornell Contact Information:**
For further assistance, special needs or information regarding a refund, complaint and/or program cancellation policies, please contact the Tax School Registrar:

Michelle Cranston
Telephone: 607-255-1585
Fax: 607-255-1589
E-mail: taxschools@cornell.edu

Mail Registration and check to:
Cornell University
Income Tax School
451 Warren Hall
Ithaca, NY 14853-7801

To register using credit card, visit our website:
www.taxschools.dyson.cornell.edu

**PLEASE NOTE:**
Share this brochure with other colleagues who may benefit from this seminar. This live seminar is a great opportunity to network with your peers and the instructors.
**2016 In-Depth and Annual Income Tax Update Schools**

**Topics Covered at All Schools**
- Affordable Care Act
- Agricultural & Natural Resources Issues
- Business Issues
- Death of a Taxpayer
- Domestic Production Activities Deduction
- Financial Distress
- Individual Issues
- IRS Issues
- New Legislation
- Penalties and Defenses
- Related Party Issues
- Retirement
- Rulings and Cases
- NYS Update

**Additional Topics at In-Depth Schools**
- Business Entity Issues
- Taxation of Foreign Income

**Additional Topic at Annual Income Tax Update School**
- Ethics

**Instructors**
- Gregory J. Bouchard, Senior Extension Associate, Cornell University
- F. John Schifferli, CPA, Provvidenza & Wright, CPA’s, LLC Pittsford, NY
- Alice A. Cooley, Internal Revenue Agent, US Department of Treasury (In-Depth School locations only)
- Representative from NYS Department of Taxation and Finance
- Norman Provvidenza, CPA, Provvidenza & Wright, CPA’s, LLC Pittsford, NY
- Joseph Baldwin, EA Financial Services Leader Farm Credit East, Geneva, NY

**EDUCATIONAL CREDITS**

**Earn up to 16 CPE Credits** – Registrants must provide their professional credential number(s) at the seminar

- Department of the Treasury – IRS. We have entered into an agreement with the Office of Director of Practice, IRS, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g). Those students attending will earn up to 16 continuing Education Credits under sponsor ID 9FRDE.

- We are a N.Y.S. Continuing Education Sponsor and those meeting the requirements will earn 16 credits or contact hours of continuing professional education under ID # 000663.

- This course has been accepted by the CFP Board and meets the requirements of the CFP Board for 16 CE hours under ID NITW2550.

**The In-Depth Income Tax School** uses the 2016 National Income Tax Workbook and does not include a 2 hour Ethics presentation. This is a faster paced program that includes information on business entity taxation and taxation of foreign income.

**Available CPE Credits**
- Federal Tax update, 3 CE
- Federal Tax Issues, 12 CE
- NYS Tax Update, 1 CE

**The Annual Income Tax Update School** uses the 2016 National Income Tax Workbook and includes a 2 hour Ethics presentation which meets IRS requirements (but is not approved for CPAs or CFPs). This program will concentrate on Form 1040 items for individuals and smaller businesses and will not include business entity taxation or taxation of foreign income.

**Available CPE Credits**
- Federal Tax Update, 3 CE
- Federal Tax Issues, 10 CE
- Ethics, 2 CE (IRS only)
- NYS Tax, 1 CE
## 2016 In-Depth and Annual Income Tax Update Schools

### In-Depth Tax School Hotels

<table>
<thead>
<tr>
<th>Date</th>
<th>Location</th>
<th>Address</th>
<th>Room Reservations</th>
<th>Rate Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>October 26 &amp; 27, 2016</td>
<td>Binghamton Holiday Inn Arena</td>
<td>2-8 Hawley Street</td>
<td>607-722-1212</td>
<td>Ask for the Cornell Tax School rate.</td>
</tr>
<tr>
<td>November 3 &amp; 4, 2016</td>
<td>Millennium Hotel</td>
<td>2040 Walden Avenue</td>
<td>716-681-2400</td>
<td>Ask for Kathy Oakes and request the Cornell University rate of $89.</td>
</tr>
<tr>
<td>November 9 &amp; 10, 2016</td>
<td>RIT Inn &amp; Conference Center</td>
<td>5257 W. Henrietta Road (Rochester) Henrietta, NY 14467</td>
<td>585-359-1800</td>
<td>Ask for the Cornell Tax School rate.</td>
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<td>November 16 &amp; 17, 2016</td>
<td>Holiday Inn Syracuse/Liverpool</td>
<td>441 Electronics Parkway Thruway Exit #37</td>
<td>315-457-1122</td>
<td>Ask for the Cornell Tax School rate.</td>
</tr>
<tr>
<td>November 14 &amp; 15, 2016</td>
<td>Saratoga Springs Holiday Inn</td>
<td>232 Broadway</td>
<td>518-584-4550 or 800-465-4329</td>
<td>Ask for the Cornell Tax School rate.</td>
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Reserved room block is limited at the Cornell Tax School rate so please make your hotel room reservations early.