Two 2-Day Programs Available

CORNELL IN-DEPTH TAX SCHOOL
CORNELL ANNUAL INCOME TAX UPDATE SCHOOL

LOCATIONS:

In-Depth Tax Schools
October 28 & 29 – Binghamton
November 4 & 5 – Syracuse
November 9 & 10 – Saratoga Springs
November 11 & 12 – Utica
November 16 & 17 – Buffalo
November 18 & 19 – Rochester

Annual Income Tax Update Schools
December 7 & 8 – Syracuse
December 9 & 10 – Rochester

To register using a credit card, visit our website: www.taxschools.dyson.cornell.edu

PROGRAM INFORMATION AND REGISTRATION FORM
SHARE WITH YOUR OFFICE COLLEAGUES AND RETURN NOW.
Early Bird pricing through October 14

Participants will receive a reference workbook that is used by tax professionals nationwide!

Up To 16 CPE Credits Available for New York State CPAs and 15 CPE Credits for Other Tax Return Preparers (OTRP), Enrolled Agents

NYS CPE Sponsor ID #000663

(Also meets the requirements of the CFP Board)

Agricultural Finance and Management at Cornell
Cornell Program on Agricultural and Small Business Finance
Charles H. Dyson School of Applied Economics and Management
College of Agriculture and Life Sciences, Cornell University, Ithaca, NY 14853-7801

Diversity and Inclusion are a part of Cornell University’s heritage. We are a recognized employer and educator valuing AA/EEO, Protected Veterans, and Individuals with Disabilities.
## 2015 In-Depth and Annual Income Tax Update Schools

<table>
<thead>
<tr>
<th><strong>Learning Objectives:</strong></th>
<th><strong>Additional Information:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>To present and provide tax practitioners with an understanding of new tax legislation and enhance their knowledge with a variety of taxation issues.</td>
<td><strong>Prerequisites:</strong> Prior income tax preparation knowledge/experience.</td>
</tr>
<tr>
<td><strong>Field of Study:</strong> Taxation</td>
<td><strong>Advanced Preparation:</strong> None</td>
</tr>
<tr>
<td><strong>Program Level:</strong> Intermediate</td>
<td><strong>Refund/Cancellation Policy:</strong> Refunds for tax programs sponsored by Cornell University must be requested in writing (email is acceptable) at least two weeks prior to the event and will be subject to a cancellation fee. Requests should be directed to the Registrar. Refund requests received after this will be handled on a case-by-case basis.</td>
</tr>
<tr>
<td><strong>Delivery Method:</strong> Group-Live</td>
<td></td>
</tr>
<tr>
<td><strong>Registration Information:</strong> See enclosed registration forms for each of the two schools.</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th><strong>General Information:</strong></th>
<th><strong>Schedule:</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td>Both the Cornell In-Depth and Annual Income Tax Update Schools are designed for certified public accountants, enrolled agents, tax practitioners, tax and financial advisors, consultants, and attorneys who want an in-depth explanation and review of income tax reporting and management. We will emphasize the current year and any late breaking legislation and changes.</td>
<td>7:30 a.m.: day one: Check-in. You will receive materials, nametag, and refreshments.</td>
</tr>
<tr>
<td><strong>Registration and Fees:</strong></td>
<td>8:30 a.m.: Introductions and instruction begins.</td>
</tr>
<tr>
<td><strong>Advanced registration is required</strong> and is limited to the capacity of the meeting room at each location.</td>
<td>12:00 noon: Lunch.</td>
</tr>
<tr>
<td><strong>Discounted registration:</strong> $385 (must be post marked on or before October 14).</td>
<td>5:00 p.m.: Instruction concludes.</td>
</tr>
<tr>
<td><strong>General registration:</strong> $445 (post marked after October 14).</td>
<td>On both days, there will be mid-morning and afternoon breaks with refreshments.</td>
</tr>
</tbody>
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- **Discounted registration:** $385 (must be post marked on or before October 14).
- **General registration:** $445 (post marked after October 14).

The registration fee includes two fantastic noon meals, refreshments at registration time and throughout the school, and the approximately 700 page 2015 National Income Tax Workbook and other printed reference publications including New York State Income Tax update material.

**Overnight Accommodations:**
Participants needing overnight accommodations should contact the hotels directly. A block of rooms has been reserved for each school. Request the special rate for the Cornell Tax School (see the back page of this brochure). 

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No audio or video recording devices are allowed.

![Notice]

It is impossible to maintain a large meeting room temperature satisfactory to all participants, so please wear layers of clothing for your comfort.
### WHICH SCHOOL IS RIGHT FOR YOU?

<table>
<thead>
<tr>
<th>Topics Covered</th>
<th>In Depth Income Tax</th>
<th>Annual Income Tax Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Affordable Care Act</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Agricultural &amp; Natural Resources Issues</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Business Entity Issues</td>
<td>X</td>
<td>No</td>
</tr>
<tr>
<td>Business Issues</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Ethics for tax practitioners (2 hours)</td>
<td>No</td>
<td>X</td>
</tr>
<tr>
<td>Individual Issues</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>IRS Issues</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Net Operating Losses</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>New Legislation</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Provisions Limited by Amount of Income</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Repair Regulations</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Retirement</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Tax Accounting Issues</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Tax Practice</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Tax Rates and Useful Tables</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Trade or Business</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

Note that at the Annual Income Tax Update:
1. Coverage of Affordable Care Act and Repair Regulation chapters will be reduced to allow 2 hours of Ethics.
2. IRS topics will be presented by non-government presenters.

### INSTRUCTORS

<table>
<thead>
<tr>
<th>Instructor</th>
<th>In Depth Income Tax School</th>
<th>Annual Income Tax Update</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gregory J. Bouchard, Senior Extension Associate, Cornell University</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>F. John Schifferli, CPA, Provvidenza &amp; Wright, CPA’ s, LLC Pittsford, NY</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Alice A. Cooley, Internal Revenue Agent, US Department of Treasury</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>Suzanne Reusch, Outreach Services, NYS Dept of Taxation &amp; Finance</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Norman Provvidenza, CPA, Provvidenza &amp; Wright, CPA’s, LLC Pittsford, NY</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Joseph Baldwin, EA Financial Services Leader Farm Credit East, Geneva, NY</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

### EDUCATIONAL CREDITS

**Earn up to 16 CPE Credits** – Registrants must provide their professional credential number(s) at the seminar

- Department of the Treasury – IRS. We have entered into an agreement with the Office of Director of Practice, IRS, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g). Those students attending will earn up to 16 continuing Education Credits under sponsor ID 9FRDE.

- We are a N.Y.S. Continuing Education Sponsor and those meeting the requirements will earn 16 credits or contact hours of continuing professional education under ID # 000663.

- This course has been accepted by the CFP Board and meets the requirements of the CFP Board for 16 CE hours under ID NITW2550.

The **In-Depth Income Tax School** uses the 2015 *National Income Tax Workbook* and does not include a 2 hour Ethics presentation. This is a faster paced program that includes information on business entity taxation and larger, more complicated client situations.

Available CPE Credits
- Federal Tax update, 3 CE (1 CE for NYS requirements)
- Federal Tax Issues, 12 CE
- NYS Tax Update, 1 CE

The **Annual Income Tax Update School** uses the 2015 *National Income Tax Workbook* and includes a 2 hour Ethics presentation which meets IRS requirements (but is not approved for CPAs or CFPs). This program will concentrate on Form 1040 items for individuals and smaller businesses and will not include business entity taxation.

Available CPE Credits
- Federal Tax Update, 3 CE (1 CE for NYS requirements)
- Federal Tax Issues, 10 CE
- Ethics, 2 CE (IRS only)
- NYS Tax, 1 CE
## In-Depth Tax School Hotels

<table>
<thead>
<tr>
<th>Date</th>
<th>Location</th>
<th>Address</th>
<th>Room Reservations:</th>
<th>Rate Identity</th>
</tr>
</thead>
<tbody>
<tr>
<td>October 28 &amp; 29, 2015</td>
<td>BINGHAMTON HOLIDAY INN ARENA</td>
<td>2-8 Hawley Street, Binghamton, NY 13901</td>
<td>607-722-1212</td>
<td>Cornell Tax School</td>
</tr>
<tr>
<td>November 4 &amp; 5, 2015</td>
<td>HOLIDAY INN SYRACUSE/LIVERPOOL</td>
<td>441 Electronics Parkway, Liverpool, NY 13088</td>
<td>315-457-1122</td>
<td>Cornell Tax School</td>
</tr>
<tr>
<td>November 9 &amp; 10, 2015</td>
<td>SARATOGA SPRINGS HOLIDAY INN</td>
<td>232 Broadway, Saratoga Springs, NY 12866</td>
<td>518-584-4550 or 800-465-4329</td>
<td>Cornell Tax School</td>
</tr>
<tr>
<td>November 11 &amp; 12, 2015</td>
<td>RADISSON HOTEL – UTICA CENTRE</td>
<td>200 Genesee Street, Thruway Exit #31, Utica, NY 13502</td>
<td>315-797-8010</td>
<td>Cornell Tax School</td>
</tr>
<tr>
<td>November 16 &amp; 17, 2015</td>
<td>MILLENNIUM HOTEL</td>
<td>2040 Walden Avenue, Buffalo, NY 14225</td>
<td>716-681-2400</td>
<td>Cornell Tax School</td>
</tr>
<tr>
<td>November 18 &amp; 19, 2015</td>
<td>RIT INN &amp; CONFERENCE CENTER</td>
<td>5257 W. Henrietta Road, (Rochester) Henrietta, NY 14467</td>
<td>585-359-1800</td>
<td>Cornell Tax School</td>
</tr>
</tbody>
</table>

## Annual Income Tax Update School Hotels

<table>
<thead>
<tr>
<th>Date</th>
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<th>Address</th>
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<th>Rate Identity</th>
</tr>
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<tbody>
<tr>
<td>December 7 &amp; 8, 2015</td>
<td>HOLIDAY INN SYRACUSE/LIVERPOOL</td>
<td>441 Electronics Parkway, Liverpool, NY 13088</td>
<td>315-457-1122</td>
<td>Cornell Tax School</td>
</tr>
<tr>
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<td>RIT INN &amp; CONFERENCE CENTER</td>
<td>5257 W. Henrietta Road, (Rochester) Henrietta, NY 14467</td>
<td>585-359-1800</td>
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Reserved room block is limited at the Cornell Tax School rate so please make your hotel room reservations early.
**2015 IN-DEPTH TAX SCHOOL REGISTRATION FORM**

**Discounted Registration:** $385 (post marked on or before October 14)  
**General Registration:** $445 (post marked after October 14)

*Make check payable to “Cornell University”*

Registrations will only be accepted up to room capacity.  **Note:** Registration changes are subject to service fees!

<table>
<thead>
<tr>
<th>Last Name:</th>
<th>Preparer Tax Identification Number: (required)</th>
</tr>
</thead>
<tbody>
<tr>
<td>First Name:</td>
<td>CPA # ________________________________________</td>
</tr>
<tr>
<td>Name Tag Name:</td>
<td>Financial Planner # ________________________</td>
</tr>
<tr>
<td>Firm Name:</td>
<td>PTIN #: ________________________________</td>
</tr>
</tbody>
</table>

Address: __________________________________________________________________________

City: __________________ State: __________ Zip: ______________________

Email: __________________ Daytime Phone #: __________________

**I will be attending:**

- [ ] In-Depth Schools
  - Binghamton – Oct 28 & 29
  - Syracuse – Nov 4 & 5
  - Saratoga Springs – Nov 9 & 10
  - Utica – Nov 11 & 12
  - Buffalo – Nov 16 & 17
  - Rochester – Nov 18 & 19

Feel free to photocopy this form for additional registrants. Registrations will be confirmed by email or U.S. Mail. The registration fee does **not** include lodging.

Mail to: Cornell University  
Income Tax School  
451 Warren Hall  
Ithaca, NY  14853-7801

**To register using credit card, visit our website:**  
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2015 ANNUAL INCOME TAX UPDATE SCHOOL REGISTRATION FORM

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Last Name: ______________________________________
First Name: ______________________________________
Name Tag Name: ___________________________________
Firm Name: ______________________________________
Address: _________________________________________
City:______________ State:__________ Zip:______________
Email:________________________ Daytime Phone #:______________

Preparer Tax Identification Number: (required)
CPA #: ________________________________
Financial Planner #: _____________________
PTIN #:______________________________

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