IN-DEPTH AND ANNUAL INCOME TAX UPDATE SCHOOLS
TWO PROGRAMS AVAILABLE

1

Cornell In-Depth Tax School
Oct. 29-30: Binghamton
Nov. 5–6: Saratoga Springs
Nov. 7–8: Syracuse
Nov. 12–13: Buffalo
Nov. 14–15: Rochester

2

Cornell Annual Income Tax Update School
(including Ethics)
Nov. 7–8: Syracuse
Nov. 28–29: Rochester

To register using a credit card, visit our website: www.taxschools.dyson.cornell.edu
EARLY BIRD PRICING THROUGH OCTOBER 5th

Program Options this Year
We continue to refine the way we structure our 2-day courses in order to best meet the CE needs of our attendees. You will notice that again this year in Syracuse we have combined the Annual Income Tax Update School with the In-Depth Tax School. Attendees at the Syracuse location only may register for their choice of either Annual Income Tax Update School (2 CE of IRS Ethics) or In-Depth Tax School (2 CE of Business Entity Issues). We will split the group to accommodate these differing training needs. The Annual Income Tax Update School was added to meet the requirements of EAs and RTRPs (now AFSPs) by offering 2 hours of Ethics in place of the entity and more advanced tax topics which continue to be offered at the In-Depth Tax School.

All participants will receive a reference workbook and CD that are used by tax professionals nationwide.

Up To 16 CPE Credits Available for New York State CPAs and 15 CPE Credits for Other Tax Return Preparers and Enrolled Agents
NYS CPE Sponsor ID #000663
(Also meets the requirements of the CFP Board)
Learning Objectives: To present and provide tax practitioners with an understanding of new tax legislation and enhance their knowledge with a variety of taxation issues.

Field of Study: Taxation
Program Level: Intermediate
Delivery Method: Group-Live
Registration Information: See enclosed registration forms for each of the two schools.

Additional Information:
• Prerequisites: Prior income tax preparation knowledge/experience.
• Advanced Preparation: None
Refund/Cancellation Policy: Refunds for tax programs sponsored by Cornell University must be requested in writing (email is acceptable). Cancellations are subject to a cancellation fee. The details of our cancellation policy and fees may be found on our website (www.taxschools.dyson.cornell.edu).

General Information
Both the Cornell In-Depth and Annual Income Tax Update Schools are designed for certified public accountants, enrolled agents, tax practitioners, tax and financial advisors, consultants, and attorneys who want an in-depth explanation and review of income tax reporting and management. We will emphasize the current year and any late-breaking legislation and changes.

Registration and Fees
Advanced registration is required and is limited to the capacity of the meeting room at each location.

Discounted registration: $420
(must be post marked on or before October 5th)

General registration: $495
(post marked after October 5th)

The registration fee includes two fantastic noon meals, refreshments at registration time and at morning and afternoon breaks, the approximately 700 page National Income Tax Workbook, 2018 and other printed reference publications, including a completely updated New York State Income Tax Reference Manual.

Overnight Accommodations
Participants needing overnight accommodations should contact the hotels directly. A block of rooms has been reserved for each school. Request the special rate for the Cornell Tax School (see the back page of this brochure). You are responsible for reservations and paying for your room.

Schedule
7:30 am Day one: Check-in. You will receive materials, nametag, and refreshments
8:30 am Introductions and instruction begins
Noon Lunch
5:00 pm Instruction concludes
On both days there will be mid-morning and afternoon breaks with refreshments.

Cornell Contact Information
For further assistance, special needs or information regarding a refund, complaint and/or program cancellation policies, please contact the Tax School Registrar:

Michelle Cranston
Telephone: 607-255-1585
Fax: 607-255-1589
E-mail: taxschools@cornell.edu

Mail Registration and check to:
Cornell University
Income Tax School
451 Warren Hall
Ithaca, NY 14853-7801

To register using credit card, visit our website: www.taxschools.dyson.cornell.edu

PLEASE NOTE:
Share this brochure with other colleagues who may benefit from this seminar. This live seminar is a great opportunity to network with your peers and the instructors.
2018 IN-DEPTH AND ANNUAL INCOME TAX UPDATE SCHOOLS

Topics Covered at All Schools
Ag Issues & Natural Resource Issues
Business Issues
Individual Issues
IRS Issues
New Legislation - Business
New Legislation - Individual
NYS Issues
Payroll & Estimated Tax
Retirement & Savings
Tax Practice
Rulings & Cases
Tax Rates & Useful Tables

Additional Topic at In-Depth Schools
Business Entity Issues

Additional Topic at Annual Income Tax Update School
Ethics

Note: In addition to providing 2 hours of IRS ethics, the AITU will focus on individual taxpayers with somewhat less complicated tax situations. For example, the complexities of the Qualified Business Income deduction for joint filers with taxable income above the $315,000 threshold ($157,500 for others) will not be given much coverage. Likewise the many new rules that affect businesses with average gross receipts in excess of $25 million will only be mentioned for awareness. The textbook will include full coverage of both issues as well as Business Entities, for your reading pleasure.

Instructors
Gregory J. Bouchard
Senior Extension Associate, Cornell University

F. John Schifferli
CPA, Provvidenza & Wright, CPAs, LLC, Pittsford, NY

Alice A. Cooley
Internal Revenue Agent, US Dept. of Treasury (In-Depth School locations only)

Norman Provvidenza
CPA, Provvidenza & Wright, CPAs, LLC, Pittsford, NY

Dario Arezzo
Tax Consultant
Farm Credit East, Geneva, NY

Educational Credits
Earn up to 16 CPE Credits – Registrants must provide their professional credential number(s) at the seminar

• Department of the Treasury – IRS. We have entered into an agreement with the Office of Director of Practice, IRS, to meet the requirements of 31 Code of Federal Regulations, section 10.6(g). Those students attending will earn up to 15 continuing Education Credits under sponsor ID 9FRDE.

• We are a N.Y.S. Continuing Education Sponsor and those meeting the requirements will earn 16 credits or contact hours of continuing professional education under ID # 000663.

• This course has been accepted by the CFP Board and meets the requirements of the CFP Board for 16 CE hours under ID NITW2550.

The In-Depth Income Tax School uses the 2018 National Income Tax Workbook and does not include a 2 hour Ethics presentation. This is a faster paced program that includes information on business entity taxation.

Available Federal Tax CPE Credits
Federal Tax update, 3 CE
Federal Tax Issues, 12 CE

The Annual Income Tax Update School uses the 2018 National Income Tax Workbook and includes a 2 hour Ethics presentation which meets IRS requirements (but is not approved for CPAs or CFPs). This program will concentrate on Form 1040 items for individuals and smaller businesses and will not include business entity taxation.

Available Federal Tax CPE Credits
Federal Tax update, 3 CE
Federal Tax Issues, 10 CE
Ethics, 2 CE (IRS only)
In-Depth Tax Schools

October 29 & 30, 2018
Binghamton DoubleTree
225 Water Street
Binghamton, NY 13901
Room reservations: 607-722-7575
Ask for the Cornell Tax School rate.

November 5 & 6, 2018
Saratoga Springs Holiday Inn
232 Broadway
Saratoga Springs, NY 12866
Room reservations: 518-584-4550 or 800-465-4329
Ask for the Cornell Tax School rate.

November 7 & 8, 2018
Holiday Inn Syracuse/Liverpool
441 Electronics Parkway
Thruway Exit #37
Liverpool, NY 13088
Room reservations: 315-457-1122
Ask for the Cornell Tax School rate.

November 12 & 13, 2018
Millennium Hotel
2040 Walden Avenue
Buffalo, NY 14225
Room Reservations 716-681-2400
Ask Kathy Oakes for the Cornell Tax School rate.

November 14 & 15, 2018
RIT Inn & Conference Center
5257 W. Henrietta Road
(Rochester) Henrietta, NY 14467
Room reservations: 585-359-1800
Ask for the Cornell Tax School rate.

Reserved room block is limited at the Cornell Tax School rate so please make your hotel room reservations early.
2018 IN-DEPTH TAX SCHOOL
REGISTRATION FORM

Discounted Registration: $420 (postmarked on or before October 5th)
General Registration: $495 (postmarked after October 5th)
Make check payable to “Cornell University”

Registrations will only be accepted up to room capacity. Note: Registration changes are subject to service fees!

Last Name: ______________________________________
First Name: ______________________________________
Name Tag Name: __________________________________ 
Firm Name: ______________________________________
Address: _________________________________________
City: ____________________________ State: ________ Zip:____________________
Email: ____________________________ Daytime Phone: _______________________

I will be attending: In-Depth School
☐ Saratoga Springs: Nov 5-6 ☐ Buffalo: Nov 12-13

PREPARER TAX IDENTIFICATION NUMBER: (REQUIRED)
CPA # ____________________________ 
Financial Planner #____________________
PTIN #: __________________________

Feel free to photocopy this form for additional registrants. Registrations will be confirmed by email or U.S. Mail. The registration fee does not include lodging.

Mail to: Cornell University
         Income Tax School
         451 Warren Hall
         Ithaca, NY 14853-7801

To register using credit card, visit our website:
www.taxschools.dyson.cornell.edu
2018 ANNUAL INCOME TAX UPDATE SCHOOL  
REGISTRATION FORM

Discounted Registration: $420 (postmarked on or before October 5th)  
General Registration: $495 (postmarked after October 5th)  
Make check payable to “Cornell University”

Registrations will only be accepted up to room capacity. Note: Registration changes are subject to service fees!

Last Name: __________________________________________
First Name: __________________________________________
Name Tag Name: ________________________________________
Firm Name: __________________________________________
Address: _____________________________________________
City: ___________________________ State: ______ Zip:__________
Email: _____________________________________________
Daytime Phone: __________________________

I will be attending: Annual Income Tax Update School
☐ Syracuse – Nov 7–8  ☐ Rochester – Nov 28–29

Last Name: __________________________________________
First Name: __________________________________________
Name Tag Name: ________________________________________
Firm Name: __________________________________________
Address: _____________________________________________
City: ___________________________ State: ______ Zip:__________
Email: _____________________________________________
Daytime Phone: __________________________

I will be attending: Annual Income Tax Update School
☐ Syracuse – Nov 7–8  ☐ Rochester – Nov 28–29

Feel free to photocopy this form for additional registrants. Registrations will be confirmed by email or U.S. Mail. The registration fee does not include lodging.

Mail to: Cornell University  
Income Tax School  
451 Warren Hall  
Ithaca, NY 14853-7801

To register using credit card, visit our website:  
www.taxschools.dyson.cornell.edu